

Colgate Financial Aid Portal

View Outstanding Requirements Instructions

First, log-in to the student Financial Aid [Portal](#).

Make sure you have the current award year selected in the top right corner. Select “Documents and Messages” from the menu in the top left corner.

Current Award Year: 20XX-20XX **Log Out** **Help**

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Colgate University Financial Aid Portal

New Students:

- View your financial aid offered (*Financial Aid Summary*)
- Accept or decline Federal Direct Loans and/or Work Study offered (*Pending Aid Offered*)
- Report outside scholarships (*Supplemental Forms*)
- Request to borrow Federal Direct Student Loans (*Supplemental Forms*)
- Submit documents listed as 'not received' (*Documents & Messages*)

Returning Students:

- 2X-2X financial aid offers will be emailed beginning in mid-June.
- Submit documents listed as 'not received' promptly or your aid offer will be delayed.
- If no documents are listed, [contact us](#) if you plan to apply for financial aid.

Domestic Students Applying for Federal Student Aid Only:

- The [FAFSA](#) can be submitted any time during, or in the months preceding, the 2X-2X academic year.
- After your FAFSA is received, complete the Loan Request Form (*Supplemental Forms*)
- Loans for 2X-2X will be processed beginning in late June 20XX

Residents of NY State:

- Complete the [NYS Tuition Assistance Program \(TAP\) application](#).

Returning International Students:

- Your initial application filed prior to enrolling will be used to renew 2X-2X Colgate Grant.

20XX-20XX

- **Submit your Consent to Release form** to allow Financial Aid to speak with your parent (*Supplemental Forms*)
- **Read [Financial Aid Policies](#)** for important information on eligibility, disbursements, and renewal criteria.
- **Fall 20XX billing statement** will be emailed to students from the [Office of Student Accounts](#) in early XX (payment due date Month, X Year)

Questions? [Contact Us](#)
Email: finaid@colgate.edu
Phone: 315-228-7431
Academic Year Hours: M-F, 10am-12pm and 1pm-4:30pm
Summer Hours: M-F, 10am-12pm and 1pm-4pm
Web: <https://www.colgate.edu/financialaid>

Documents that have not been received and are still required will be listed in a “Not Received” status. If received, but incomplete, they may have a status of “Incomplete” or “Not Signed”.

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Current Award Year: 20XX-20XX▼

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Documents & Messages

Below is a list of the financial aid application requirements.

- Items listed as 'Not Received' must be submitted promptly.
- Items listed as 'Incomplete' require further action. The Financial Aid Office will provide you with instructions.
- New requirements may be added, so check this portal regularly!
- [Contact the Financial Aid Office](#) if you are having difficulties completing any requirements.

Documents

If you have questions about items listed as 'Not Received' below, please [contact us](#). Items listed as 'Not Reviewed' have been received and are being processed by the Financial Aid Office.

Your Documents

Document	Status	Status Date	Message
Direct Loan MPN	Not Received	XX/XX/XXXX	
Direct Loan Entrance Counseling	Not Received	XX/XX/XXXX	
20XX-XX Free App for Federal Student Aid	Received	XX/XX/XXXX	
CSS Profile	Received	XX/XX/XXXX	
View Forms Here			