

## Colgate Financial Aid Portal

### Requesting Federal Direct Loans Instructions

These instructions are for the Federal Direct Student Loan Request Form. Use this form to request a loan if none have been offered to you in your package, or to borrow more than the amount offered on your Awards page.

If you were offered loans as part of your original financial aid package, and would like to borrow the loan amount already offered and no more, do not complete this form. Instead, accept the loans that are already offered via the “Pending Aid Offered” screen on your Financial Aid Portal.

To complete the Federal Direct Student Loan Request form, first, log-in to the student Financial Aid [Portal](#). Make sure you have the 2024/2025 award year selected in the top right corner.

Go to the Supplemental Forms page by selecting it from the Menu in the top left corner:

Current Award Year: 2024/2025 Log Out Help

Home  
Documents & Messages  
Financial Aid Summary  
Pending Aid Offered  
Supplemental Forms

COLGATE UNIVERSITY

Welcome Andrew

Colgate University Financial Aid Portal

2024-2025 Incoming/Newly Enrolled Students:

- Please complete the [FAFSA](#) by May 15, 2024.
- Additional information and instructions on how to finalize financial aid will be sent in May.
- Your financial aid summary will be available to view around June 15, 2024.

2024-2025 Returning Students:

- The 24-25 Priority Deadline was March 15, 2024 (late materials will be accepted without penalty)
- Submit required items listed on the "Documents & Messages" list as soon as possible.
- If no documents are listed, please [Contact Us](#) if you plan to apply for financial aid.
- After you submit documents, allow at least 3-5 business days for your portal to update.
- Returning student financial aid offers for 24-25 will be available in mid-June 2024.

Important FAFSA Information:

- If you experience any technical issues when completing the FAFSA, please [Contact Us](#) for assistance.
- After you submit the FAFSA form, [review the status of your FAFSA](#).
- Some students and their FAFSA contributors may need to log back onto the FAFSA to make corrections.
- Read more about [How to Correct or Update Your FAFSA](#).
- See our [FAFSA Guidance page](#) for more information.

Domestic Students Applying for Federal Student Aid Only:

- The [FAFSA](#) can be submitted any time during, or in the months preceding, the 24-25 academic year.
- Loans for 24-25 will be processed beginning in late June 2024.

Residents of NY State:

- Complete the NYS Tuition Assistance Program (TAP) application.

Returning International Students:

- Your initial application filed prior to enrolling will be used to renew 24-25 Colgate Grant.

2024/2025

- Returning student financial aid notices are being emailed continually to those who submitted all aid application requirements.
- Newly enrolling students will be given access to view their Financial Aid Summary around June 15th.
- All aid applicants should check "Documents & Messages" regularly for confirmation of receipt of aid application requirements.
- Read [Financial Aid Policies](#) for important information on eligibility, disbursements, and renewal criteria.
- Parents/guardians do not have direct access to this portal. Please keep your family informed of the status of your financial aid application!

Questions? [Contact Us](#)  
Email: [fnaid@colgate.edu](mailto:fnaid@colgate.edu)  
Phone: 315-228-7431  
Hours: M-F, 10am-12pm and 1pm-4:30pm  
Web: <https://www.colgate.edu/financialaid>

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Select the "Federal Direct Loan Student Request Form" on the Supplemental Forms page.



### Supplemental Forms

Only complete forms that are applicable to you. Once submitted, the Financial Aid Office will process the information you provided. If you have questions, or to amend a form after it was submitted, contact the [Office of Financial Aid](#).

| Your Supplemental Forms   |   |                    |             |
|---|---|--------------------|-------------|
| Application   | Application Description   | Application Status | Status Date |
| <a href="#">Consent to Release Financial Aid Information</a>    | Student's written authorization to disclose financial aid information to third parties (e.g. parents/guardians) |                    |             |
| <a href="#">Consent to Release Aid Status to Colgate Depts.</a> | Student's written authorization to disclose financial aid information to Colgate University Departments         |                    |             |
| <a href="#">Consent to Release Aid Status to Outside Agency</a> | Student's written authorization to disclose financial aid information to an outside agency                      |                    |             |
| <a href="#">Federal Direct Student Loan Request Form</a>        | Complete this form to borrow a Federal Direct Loan  |                    |             |
| <a href="#">Outside Resource #1 Form</a>                        | Form for reporting outside resource (e.g. scholarships, tuition benefits, etc.)                                 |                    |             |

On the form, complete the 1<sup>st</sup> field to enter the amount to be borrowed. The last 2 questions are **optional**, and only need to be completed if the student is requesting a loan amount for one semester only (ex. fall or spring). Click “Save and Submit”. You will receive a revised award letter once your loan request has been processed.

## COLGATE UNIVERSITY

### Federal Direct Student Loan Request Form- Award Year 2024/2025

Use this form to request and accept Federal Direct Student Loans for amounts other than what was originally offered. The Financial Aid Office will send you a revised financial email after your loan request has been processed.

The Department of Education sets the following annual borrowing limits for undergraduate students:

- First year (0 - 5.99 course credits):
  - \$5,500 – dependent undergraduate students
  - \$9,500 – if your parent was denied a PLUS loan or if you are independent (per FAFSA)
- Second year (6 - 13.99 course credits):
  - \$6,500 – dependent undergraduate students
  - \$10,500 – if your parent was denied a PLUS loan or if you are independent (per FAFSA)
- Third and fourth years (14 course credits or more):
  - \$7,500 – dependent undergraduate students
  - \$12,500 – if your parent was denied a PLUS loan or if you are independent (per FAFSA)

The Department of Education sets the following annual borrowing limits for graduate students:

- Unsubsidized Loan - Up to \$20,500 per academic year

All fields marked with an asterisk are required.

1. Indicate the total loan amount you plan to borrow for the full academic year (loans will be evenly split unless noted below). \*

**Answer the following two questions, only if you are requesting a loan for one semester (fall only or spring only) or if you do not want the loan evenly**

1. To borrow for the fall semester only, enter the total amount you plan to borrow for the fall.

2. To borrow for the spring semester only, enter the total amount you plan to borrow for the spring.

Contact us at [finaid@colgate.edu](mailto:finaid@colgate.edu) or 315-228-7431 if you have questions or if you submit a loan request form in error.

Clicking **Save** stores your application data. You can return any time to finish filling out your application before submitting it. Clicking **Submit** delivers your application data to our institution for c

Clear Save **Save and Submit** Close