

Colgate Financial Aid Portal

Reporting Outside Resources

First, log-in to the student Financial Aid [Portal](#).

Make sure you are on the 2023/2024 award year indicated in the top right of the screen.

Select “Supplemental Forms” from the menu at the top left of the screen

Current Award Year: 2023/2024

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COLGATE UNIVERSITY

Welcome Chloe

Colgate University Financial Aid Portal

Incoming/New Students:

- View your financial aid summary.
- View your financial aid application requirements *and submit missing documents promptly*.
- Request Federal Direct Student Loans for amounts other than what was offered, if needed (FAFSA-filers only).
- **Mandatory Action Steps:**
 - Accept or decline Federal Direct Loans and/or Work-Study offered.
 - Report outside scholarships using the Outside Resources Form in the *Supplemental Forms* section of this portal.

Continuing Students:

- Returning student financial aid offers for 23-24 will be available in early June
- Please submit 2023-2024 required financial aid application materials immediately to prevent delays in receiving your aid offer.
- After you submit documents, allow 3-5 business days for your portal to update.
- If no documents are listed, please contact us if you plan to apply for financial aid.

Domestic Students Applying for Federal Student Aid Only:

- The [FAFSA](#) can be submitted any time during, or in the months preceding, the 23-24 academic year.
- Beginning in June 2023, if your FAFSA has been received, use the Loan Request Form in the *Supplemental Forms* section of this portal to request a loan for the 23-24 academic year.

2023/2024

- **Parents of dependent students do not have direct access to this financial aid portal.** We welcome you to share the information on this portal with your family. Fill out the Consent to Release Form so that the Financial Aid Office can speak directly with your parent/guardian about your aid.
- **Read the [Financial Aid Policies](#) for important information regarding financial aid eligibility, disbursement information, and renewal criteria.**

Questions? [Contact Us](#)
Email: finaid@colgate.edu
Phone: 315-228-7431
Hours: M-F, 10am-12pm and 1pm-4:30pm
Web: <https://www.colgate.edu/financialaid>

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Select the "Outside Resource" Form #1 option



Supplemental Forms

Only complete forms that are applicable to you. Once submitted, the Financial Aid Office will process the information you provided. If you have questions, or to amend a form after it was submitted, contact the [Office of Financial Aid](#).

Your Supplemental Forms			
Application	Application Description	Application Status	Status Date
Consent to Release Financial Aid Information	Student's written authorization to disclose financial aid information to third parties (e.g. parents/guardians)		
Consent to Release Aid Status to Colgate Depts.	Student's written authorization to disclose financial aid information to Colgate University Departments		
Consent to Release Aid Status to Outside Agency	Student's written authorization to disclose financial aid information to an outside agency		
Federal Direct Student Loan Request Form	Complete this form to borrow a Federal Direct Loan		
Outside Resource #1 Form	Form for reporting outside resource (e.g. scholarships, tuition benefits, etc.)		

Fill in all 3 fields with your outside resource information and click "Save and Submit". The Office of Financial Aid will receive your outside resource information and account for it within your aid package. If any changes to your aid package result, you will be notified via e-mail. If you need to report additional outside resources, complete another "Outside Resource" form and submit it.



Outside Resource #1 Form- Award Year 2023/2024

You are required to report all scholarships and educational resources you receive from agencies outside of Colgate University. Examples of outside resources you must report include: scholarships or grants from community organizations, agencies, or companies; tuition benefits from your employer or your parent's employer, resources awarded outside of Colgate University for any educational cost (books, supplies, travel to campus, tuition, room & board, etc.). You do not need to report Federal or NY State awards (e.g. Pell Grants, Federal SEOG, NY TAP or NY Merit).

If you receive multiple outside resources, report them one at a time, each on a separate form (after submitting the first form, subsequent forms will be made available on your portal).

For any questions, contact the [Office of Financial Aid](#).

All fields marked with an asterisk are required.

1. What agency/organization/employer is providing this outside resource? *

2. What is the total amount of your outside resource? *

3. When will the outside resource be disbursed/paid? *

Contact us at finaid@colgate.edu or 315-228-7431 if you have questions or if you submit an outside resource form in error.

Clicking **Save** stores your application data. You can return any time to finish filling out your application before submitting it. Clicking **Submit** delivers your application data to our institution for consideration.

The Office of Financial Aid is available at finaid@colgate.edu or 315-228-7431 to help with any questions.