

Colgate Financial Aid Portal

Requesting Federal Direct Loans Instructions

These instructions are for the Federal Direct Student Loan Request Form. Use this form to request a loan if none have been offered to you in your package, or to borrow more than the amount offered on your Awards page.

If you were offered loans as part of your original financial aid package, and would like to borrow the loan amount already offered and no more, do not complete this form. Instead, accept the loans that are already awarded via the “Accept Awards” screen on your Financial Aid Portal.

To complete the Federal Direct Student Loan Request form, first, log-in to the student Financial Aid [Portal](#).

Go to the Supplemental Forms page by selecting it from the Menu in the top left corner:

Current Award Years: 2022/2023 Log Out Help

Home
Awards
Accept Awards
Supplemental Forms

COLGATE UNIVERSITY

Welcome Ava
Colgate University Financial Aid Portal

Incoming/New Students:

- View your financial aid application requirements and submit missing documents promptly.
- Financial aid offered can be viewed on the *Awards* section of this Financial Aid Portal.
- Mandatory Action Steps:**
- Accept or decline Federal Direct Loans and/or Work-Study offered.
- Report outside scholarships and other resources using the *Supplemental Forms*.

Continuing Students:

- Returning student financial aid offers for 22-23 will be available in early June.
- Please submit 2022-2023 required financial aid application materials immediately to prevent delays in receiving your aid offer.
- After you submit documents, allow 3-5 business days for your portal to update.
- If no documents are listed, please [contact Us](#) if you plan to apply for financial aid.

Domestic Students Applying for Federal Student Aid Only:

- The [FAFSA](#) can be submitted any time during, or in the months preceding, the 22-23 academic year.
- Beginning in June 2022, if your FAFSA has been received, use the **Loan Request Form** in the *Supplemental Forms* section of this portal to request a loan for the 22-23 academic year.

Residents of NY State:

- Complete the NYS Tuition Assistance Program (TAP) application.

2022/2023

- Parents of dependent students do not have direct access to this financial aid portal.** We welcome you to share the information on this portal with your family. Fill out the Consent to Release Form so that the Financial Aid Office can speak directly with your parent/guardian about your aid.
- Read the [Financial Aid Policies](#) for important information regarding financial aid eligibility, disbursement information, and renewal criteria.**

Questions? [Contact Us](#)
Email: finaid@colgate.edu
Phone: 315-228-7431
Web: <https://www.colgate.edu/financialaid>

Select the “Federal Direct Loan Student Request Form” on the Supplemental Forms page.



Supplemental Forms

Only complete forms that are applicable to you. Once submitted, the Financial Aid Office will process the information you provided. If you have questions, or to amend a form after it was submitted, contact the [Office of Financial Aid](#).

Your Supplemental Forms			
Application	Application Description	Application Status	Status Date
Consent to Release Financial Aid Information	Student's written authorization to disclose financial aid information to third parties (i.e. parents)		
Consent to Release Aid Status to Colgate Depts.	Student's written authorization to disclose financial aid information to Colgate University Departments		
Consent to Release Aid Status to Outside Agency	Student's written authorization to disclose financial aid information to an outside agency		
Federal Direct Student Loan Request Form	Complete this form to borrow a Federal Direct Loan greater than the amount currently offered		

On the form, complete the 1st field to enter the amount to be borrowed. The last 2 questions are **optional**, and only need to be completed if the student is requesting a loan amount for one semester only (ex. fall or spring). Click “Save and Submit”. You will receive a revised award letter once your loan request has been processed.



Federal Direct Student Loan Request Form- Award Year 2022/2023

Colgate University does not automatically offer the maximum in Federal Direct Loans for which you may qualify. Use this form to request a loan if none has been offered, or to borrow more than the amount offered on your Awards page.

The Department of Education sets the following annual borrowing limits for undergraduate students:

- First year (0 - 5.99 course credits):
 - \$5,500 – dependent undergraduate students
 - \$9,500 – if your parent was denied a PLUS loan or if you are independent (per FAFSA)
- Second year (6 - 13.99 course credits):
 - \$6,500 – dependent undergraduate students
 - \$10,500 – if your parent was denied a PLUS loan or if you are independent (per FAFSA)
- Third and fourth years (14 course credits or more):
 - \$7,500 – dependent undergraduate students
 - \$12,500 – if your parent was denied a PLUS loan or if you are independent (per FAFSA)

The Department of Education sets the following annual borrowing limits for graduate students:

- Unsubsidized Loan - Up to \$20,500 per academic year or \$10,250 per semester

By completing and submitting this form, you are actively accepting the federal direct loans that will be packaged based on your submission. If you request more loan than you have eligibility for, the Financial Aid Office will package your maximum eligibility.

All fields marked with an asterisk are required.

1. To borrow more than the amount currently offered on your Awards page, indicate the total loan amount you plan to borrow for the full academic year (loans will be evenly split unless noted below). *

Answer the following two questions, only if you are requesting a loan for one semester (fall only or spring only) or if you do not want the loan evenly split.

1. To borrow for the fall semester only, enter the total amount you plan to borrow for the fall. (Must not exceed half the loan limit.)

2. To borrow for the spring semester only, enter the total amount you plan to borrow for the spring. (Must not exceed half the loan limit.)

Contact us at finaid@colgate.edu or 315-228-7431 if you have questions or if you submit a loan request form in error.

Clicking **Save** stores your application data. You can return any time to finish filling out your application before submitting it. Clicking **Submit** delivers your application data to our institution for consideration.